# 2018–2019 Verification Worksheet Central Technology Center Independent Student (V5)

Your 2018–2019 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before awarding Federal Student Aid, we may ask you to confirm the information you and your parents reported on your FAFSA. To verify that you provided correct information the financial aid administrator at your school will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You must complete and sign this worksheet, attach any required documents, and submit the form and other required documents to the financial aid administrator at your school. Your school may ask for additional information. If you have questions about verification, contact your financial aid administrator as soon as possible so that your financial aid will not be delayed.

Student's Last Name	Student's First Name	Student's M.I.	Student's Social Security Number
Student's Street Address (i	nclude apt. no.)	Student's Date of Birth	
City	State	Zip Code	Student's Email Address
Student's Home Phone Number (include area code)			Student's Alternate or Cell Phone Number

#### **B.** Student's Family Information

▲ Independent Student's Information

- 1. Number of Household Members: List below the people in the student's household. Include:
  - The student.
  - The student's spouse, if the student is married.
  - The student's or spouse's children if the student or spouse will provide more than half of the children's support from July 1, 2018, through June 30, 2019, even if a child does not live with the student.
  - Other people if they now live with the student and the student or spouse provides more than half of the other person's support, and will continue to provide more than half of that person's support through June 30, 2019.
- 2. Number in College: Include in the space below information about any household member who is, or will be, enrolled <u>at least half time</u> in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2018, and June 30, 2019, include the name of the college. *If more space is needed, attach a separate page with the student's name and SSN at the top.*

Full Name	Age	Relationship	College	Enrolled at Least Half Time in 18-19
Marty Jones(example)	28	Wife	Central University	Yes
		Self		

#### C. Student's Income Information to Be Verified

**Important Note:** The instructions below apply to the student and spouse, if the student is married. Notify the financial aid office if the student or spouse filed separate IRS income tax returns for 2016 or had a change in marital status after December 31, 2016.

**Instructions:** Complete this section if the student and spouse <u>filed or will file</u> a 2016 IRS income tax return(s). *The best way to verify income is by using the IRS Data Retrieval Tool (IRS DRT) that is part of FAFSA on the Web at <u>FAFSA.gov</u>. In most cases, no further documentation is needed to verify 2016 income information that was transferred into the student's FAFSA using the IRS DRT if that information was not changed by the FAFSA filer.* 

Check the box that applies:
Student <u>has used</u> the IRS DRT in FAFSA on the Web to transfer my 2016 IRS income tax return information into FAFSA.
Student <u>has not yet used</u> the IRS DRT in FAFSA on the Web, but will use the tool to transfer 2016 IRS income tax return information into FAFSA once the 2016 IRS tax return has been filed. <i>The school cannot complete the verification process until the IRS information has been transferred into your FAFSA.</i>
Student is <u>unable or choose not to use</u> the IRS DRT in FAFSA on the Web, and instead will provide the school with a <b>2016 IRS tax return transcript(s)</b> —NOT photocopies of the income tax return
A 2016 IRS Tax Return Transcript may be obtained through:
<ul> <li>Online Request - Go to www.IRS.gov, under the Tools heading on the IRS homepage, click "Get a Tax Transcript by Mail." Click "Get Transcript by MAIL." Make sure to request the "IRS Tax Return Transcript" and NOT the "IRS Tax Account Transcript."</li> <li>Telephone Request - 1-800-908-9946</li> <li>Paper Request Form - IRS Form 4506T-EZ or IRS Form 4506-T</li> </ul>
In most cases, for electronic tax return filers, 2016 IRS income tax return information is available for the IRS DRT or the IRS Tax Return Transcript within 2–3 weeks after the 2016 electronic IRS income tax return has been accepted by the IRS. Generally, for filers of 2016 paper IRS income tax returns, the 2016 IRS income tax return information is available for the IRS DRT or the IRS Tax Return Transcript within 6–8 weeks after the 2016 paper IRS income tax return has been received by the IRS. Contact the financial aid office if more information is needed about using the IRS DRT or obtaining an IRS Tax Return Transcript.
If student and spouse filed separate 2016 IRS income tax returns, the IRS DRT cannot be used and the <b>2016 IRS Tax Return Transcript(s)</b> must be provided for each.
Student Check here if your IRS tax return transcript(s) is attached to this worksheet.
Student Check here if your IRS tax return transcript(s) will be submitted to the school later. Verification cannot be

completed until the IRS tax return transcript(s) has been submitted to the school.

**Student Nontax Filers -** The instructions and certifications below apply to the student and spouse, if the student is married. Complete this section if the student and spouse will not file and <u>are not required</u> to file a 2016 income tax return with the IRS.

Check the	box	that	ap	plies:
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The student and spouse were not employed and had no income earned from work in 2016.
The student and/or spouse were employed in 2016 and have listed below the names of all employers, the amount earned from each employer in 2016, and whether an IRS W-2 form is provided. [Provide copies of all 2016 IRS W-2 forms issued to the student and spouse by their employers]. List every employer even if the employer did not issue an IRS W-2 form.

If more space is needed, provide a separate page with the student's name and ID number at the top.

Employer's Name	IRS W-2	Annual Amount
	Provided?	Earned in 2016
(Example) ABC's Auto Body Shop	Yes	\$4,500.00
Total Amount of Income Earned From Work		\$

Note: We may require you to provide documentation from the IRS that indicates a 2016 IRS income tax return was not filed with the IRS.

#### D. Child Support Paid to Be Verified

If the student and/or spouse, who is a member of the student's household, paid child support in 2016, provide in the space below the names of the persons who paid the child support, the names of the persons to whom the child support was paid, the names and ages of the children for whom the child support was paid, and the total annual amount of child support that was paid in 2016 for each child.

If more space is needed, provide a separate page that includes the student's name and SSN at the top.

Name of Person Who Paid Child Support	Name of Person to Whom Child Support was Paid	Name and Age of Child for Whom Support Was Paid	Annual Amount of Child Support Paid in 2016
Total Amount of Child Support Paid			\$

Note: If we have reason to believe that the information regarding child support paid is inaccurate, we may require additional documentation, such as:

- A signed statement from the individual receiving the child support certifying the amount of child support received; or
- Copies of the child support payment checks, money order receipts, or similar records of electronic payments having been made.

## E. SNAP Program to Be Verified Complete this section if someone in the student's household (listed in Section B) received benefits from the Supplemental Nutrition Assistance Program or SNAP (formerly known as food stamps) any time during the 2016 or 2017 calendar years. One of the persons listed in Section B of this worksheet received SNAP benefits in 2016 or 2017. If asked by my school, I will provide documentation of the receipt of SNAP benefits during 2016 and/or 2017. F. Identity and Statement of Educational Purpose (To Be Signed at the Institution) The student must appear in person at Central Tech to verify his or her identity by presenting an unexpired valid government-issued photo identification (ID), such as, but not limited to, a driver's license, other state-issued ID, or passport. The institution will maintain a copy of the student's photo ID that is annotated by the institution with the date it was received and reviewed, and the name of the official at the institution authorized to receive and review the student's ID. In addition, the student must sign, in the presence of the institutional official, the Statement of Educational Purpose provided below. **Statement of Educational Purpose** I certify that I \_\_\_\_\_\_ am the individual signing (Print Student's Name) this Statement of Educational Purpose and that the Federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending \_\_\_\_\_ for 2018-2019. (Name of Postsecondary Educational Institution) (Student's Signature) (Date) Notary's Certificate of Acknowledgement City/County of \_\_\_\_\_ On\_\_\_\_\_\_, before me, \_\_\_\_\_\_, (Date) (Notary's name) personally appeared, \_\_\_\_\_\_\_, and proved to me (Printed name of signer) on the basis of satisfactory evidence of identification \_\_\_ (Type of unexpired government-issued photo ID provided) to be the above-named person who signed the foregoing instrument. WITNESS my hand and official seal

(seal)
(Notary signature)

My commission expires on \_\_\_\_\_\_

(Date)

### G. Certification and Signature

Each person signing below certifies that all of the information reported is complete and correct.  The student whose information was	WARNING: If you purposely give false or misleading information, you may be fined, sent to prison, or both.		
reported on the FAFSA must sign and date.			
Student's Signature	Date		
Spouse's Signature	Date		

Do not mail this worksheet to the U.S. Department of Education. Submit this worksheet to the financial aid administrator at your school. You should make a copy of this worksheet for your records.