

# 2022–2023 Verification Worksheet Dependent Student (V1)

Your 2022–2023 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before awarding Federal Student Aid, we may ask you to confirm the information you and your parents reported on your FAFSA. To verify that you provided correct information the financial aid administrator at your school will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You and at least one parent must complete and sign this worksheet, attach any required documents, and submit the form and other required documents to the financial aid administrator at your school. Your school may ask for additional information. If you have questions about verification, contact your financial aid administrator as soon as possible so that your financial aid will not be delayed.

# A. Dependent Student's Information

Student's Last Name	Student's First Name	Student's M.I.	Student's Social Security Number	
Student's Street Address (include apt. no.)			Student's Date of Birth	
City	State	Zip Code	Student's Email Address	
Student's Home Phone Nu	mber (include area code)	Student's Alternate or Cell Phone Number		

## B. Dependent Student's Family Information

- 1. List below the people in your <u>parent(s)' household</u>. Include:
- > The student.
- > The parents (including a stepparent) even if the student doesn't live with the parents.
- The parents' other children if the parents will provide more than half of the children's support from July 1, 2022, through June 30, 2023, or if the other children would be required to provide parental information if they were completing a FAFSA for 2022–2023. Include children who meet either of these standards, even if a child does not live with the parents.
- Other people if they now live with the parents and the parents provide more than half of the other person's support, and will continue to provide more than half of that person's support through June 30, 2023.
- 2. I Include in the space below information about any household member, excluding the parents, who is, or will be, enrolled <u>at least half time</u> in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2022, and June 30, 2023, and include the name of the college. *If more space is needed, attach a separate page with the student's name and SSN at the top.*

Full Name	Age	Relationship	College	Enrolled at Least Half Time in 22-23
Marty Jones(example)	28	Wife	Central University	Yes
		Self		

#### C. Dependent Student's Income Information to Be Verified

**Important Note:** The instructions below apply to each parent included in the household. Notify the financial aid office if the parents filed separate IRS income tax returns for 2020 or had a change in marital status after December 31, 2020.

**Instructions:** Complete this section if the parents <u>filed or will file</u> a 2020 IRS income tax return(s). *The best way to verify income is by using the IRS Data Retrieval Tool (IRS DRT) that is part of FAFSA on the Web at <u>FAFSA.gov</u>. In most cases, no further documentation is needed to verify 2020 income information that was transferred into the student's FAFSA using the IRS DRT if that information was not changed by the FAFSA filer.* 

#### Check the box that applies:

Student Parent, <u>have used</u> the IRS DRT in FAFSA on the Web to transfer my 2020 IRS income tax return information into FAFSA.

Student Parent, <u>have not yet used</u> the IRS DRT in FAFSA on the Web, but will use the tool to transfer 2020 IRS income tax return information into FAFSA once the 2020 IRS tax return has been filed. *The school cannot complete the verification process until the IRS information has been transferred into your FAFSA*.

Student Parent, am <u>unable or choose not to use</u> the IRS DRT in FAFSA on the Web, and instead will provide the school with a **2020 IRS tax return transcript(s)** 

## A 2020 IRS Tax Return Transcript may be obtained through:

- Get Transcript by Mail Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript by Mail." Make sure to request the "Return Transcript" and NOT the "Account Transcript." The transcript is generally received within 10 business days from the IRS's receipt of the online request.
- Get Transcript Online Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript Online." Make sure to request the "Return Transcript" and NOT the "Account Transcript." To use the Get Transcript Online tool, the user must have (1) access to a valid email address, (2) a text-enabled mobile phone (pay-asyou-go plans cannot be used) in the user's name, and (3) specific financial account numbers (such as a credit card number or an account number for a home mortgage or auto loan). The transcript displays online upon successful completion of the IRS's two-step authentication.
- Automated Telephone Request 1-800-908-9946. Transcript is generally received within 10 business days from the IRS's receipt of the telephone request.
- Paper Request Form IRS Form 4506T-EZ or IRS Form 4506-T. The transcript is generally received within 10 business days from the IRS's receipt of the paper request form.

If the parents filed separate 2020 IRS income tax returns, the IRS DRT cannot be used and the **2020 IRS Tax Return Transcript(s) or a signed copy of the 2020 income tax return and applicable schedules** must be provided for each.

Student Parent	Check here if a <b>2020 IRS Tax Return Transcript(s) or a signed copy of the 2020</b> <b>income tax return and applicable schedules</b> is provided.		
Student Parent	Check here if a <b>2020 IRS Tax Return Transcript(s) or a signed copy of the 2020</b> <b>income tax return and applicable schedules</b> will be provided later. Verification cannot		

be completed until the IRS tax return transcript(s) has been submitted to the school.

**Student Nontax Filers -** The instructions and certifications below apply to the student, if the student is married. Complete this section if the student will not file and <u>are not required</u> to file a 2020 income tax return with the IRS.

#### Check the box that applies:

The student and spouse were not employed and had no income earned from work in 2020.

The student and/or spouse were employed in 2020 and have listed below the names of all employers, the amount earned from each employer in 2020, and whether an IRS W-2 form or an equivalent document is provided. [Provide copies of all 2020 IRS W-2 forms issued to the student and spouse by their employers]. List every employer even if the employer did not issue an IRS W-2 form.

If more space is needed, provide a separate page with the student's name and ID number at the top.

Employer's Name	IRS W-2 or an Equivalent	Annual Amount
	Document Provided?	Earned in 2020
(Example) ABC's Auto Body Shop	Yes	\$4,500.00
Total Amount of Income H	\$	

Provide documentation from the IRS or other relevant tax authority dated on or after October 1, 2020 that indicates a 2020 IRS income tax return was not filed with the IRS or other relevant tax authority, or a signed statement certifying that the individual attempted to obtain confirmation of nonfiling from the IRS or other relevant tax authority and was unable to obtain the required documentation.

\_\_\_\_ Check here if confirmation of nonfiling or a signed statement is provided.

Check here if confirmation of nonfiling or a signed statement will be provided later.

**Parent Nontax Filers -** The instructions and certifications below apply to each parent included in the household. Complete this section if the parents will not file and <u>are not required</u> to file a 2020 income tax return with the IRS.

## Check the box that applies:

Neither parent was employed, and neither had income earned from work in 2020.

One or both parents were employed in 2020 and have listed below the names of all employers, the amount earned from each employer in 2020, and whether an IRS W-2 form or an equivalent document is provided. [Provide copies of all 2020 IRS W-2 forms issued to the parents by their employers]. List every employer even if the employer did not issue an IRS W-2 form.

Employer's Name
IRS W-2 or an
Annual Amount

Equivalent Document
Equivalent Document
Earned in 2020

(Example) ABC's Auto Body Shop
Yes
\$4,500.00

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If more space is needed, provide a separate page with the student's name at the top.

Provide documentation from the IRS or other relevant tax authority dated on or after October 1, 2020 that indicates a 2020 IRS income tax return was not filed with the IRS or other relevant tax authority, or a signed statement certifying that the individual attempted to obtain confirmation of nonfiling from the IRS or other relevant tax authority and was unable to obtain the required documentation.

Check here if confirmation of nonfiling or a signed statement is provided.

Check here if confirmation of nonfiling or a signed statement will be provided later.

#### D. Parent's Child Support Paid to Be Verified

If one or both of the parents included in the household and/or the student paid child support in 2020, provide in the space below the names of the persons who paid the child support, the names of the persons to whom the child support was paid, the names and ages of the children for whom the child support was paid, and the total annual amount of child support that was paid in 2020 for each child.

If more space is needed, provide a separate page that includes the student's name and SSN at the top.

Name of Person Who Paid Child Support	Name of Person to Whom Child Support was Paid	Name and Age of Child for Whom Support Was Paid	Annual Amount of Child Support Paid in 2020
	\$		

Note: If we have reason to believe that the information regarding child support paid is inaccurate, we may require additional documentation, such as:

- A signed statement from the individual receiving the child support certifying the amount of child support received; or
- Copies of the child support payment checks, money order receipts, or similar records of electronic payments having been made.

#### E. Parent's SNAP Program to Be Verified

Complete this section if someone in the student's parent's household (listed in Section B) received benefits from the Supplemental Nutrition Assistance Program or SNAP (formerly known as food stamps) any time during the 2020 or 2021 calendar years.

One of the persons listed in Section B of this worksheet received SNAP benefits in 2020 or 2021. If asked by my school, I will provide documentation of the receipt of SNAP benefits during 2020 and/or 2021.

#### F. Certification and Signature

Each person signing below certifies that all of the information reported is complete and correct. The student and one parent whose information was reported on the FAFSA must sign and date. WARNING: If you purposely give false or misleading information, you may be fined, sent to prison, or both.

Date

Student's Signature

Parent's Signature

Date

Parent's Signature

Date

Do not mail this worksheet to the U.S. Department of Education. Submit this worksheet to the financial aid administrator at your school. You should make a copy of this worksheet for your records.